



ERP Implementation Guide

Implementation means planning your business for success with Priority and Ibitt ERP and ensuring you have everything you need to begin using Priority and Ibitt ERP on the go-live date.





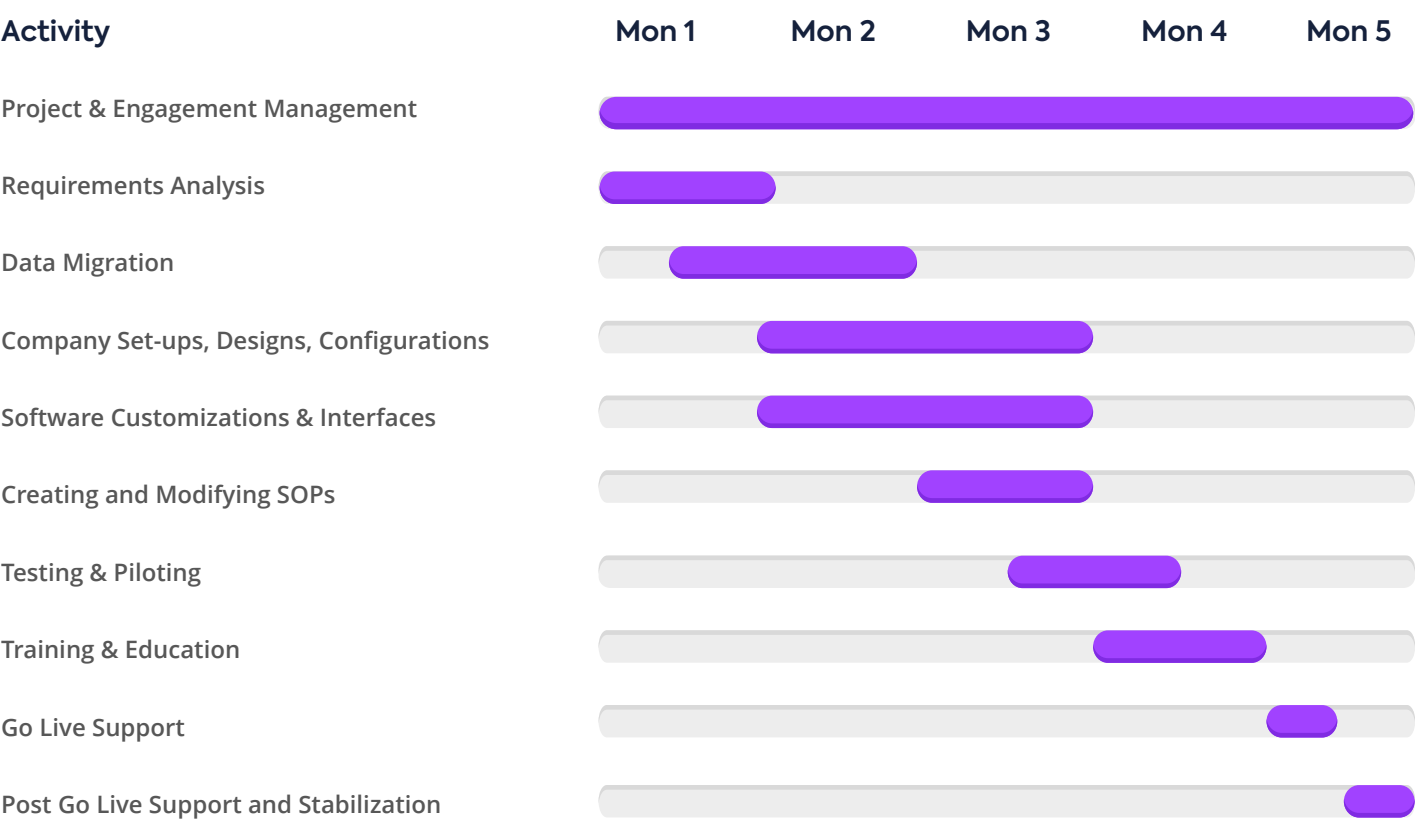
Core Users on Your Implementation Team

Creating an efficient and dedicated ERP implementation team will help make your transition easier, faster, and more complete. Typically, our most successful customers have team members who own these roles and responsibilities:

Senior Management	Engineers & Shop Floor Staff	Sales Department	Warehouse and Shop Floor Staff
Analytics & reporting Business intelligence Accounting: general ledger, chart of accounts, asset & cash management, procurement and receivables	Product life-cycle management (PLM) Production scheduling Document management Design engineering	Forecasting Business intelligence Customer relationship management (CRM) functions	Inventory, Warehouse management (WMS) Supply chain management (SCM), Mobile device integration

Implementation Timeline

Everyone’s implementation is customized to their business needs. The amount of time it takes depends on the size of the company, complexity of the system requirements, accessibility to good data, and your team’s availability. Below is an estimated timeline for a basic implementation.



5 Steps to Implementing Priority ERP



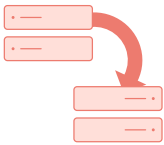
Discovery

- ☐ Determine your unique needs and requirements with your implementation team
- ☐ Develop Scope of Work (SOW) document which will act as a roadmap for the entire implementation process



Design

- ☐ Configure the way your business wants to work
- ☐ Write up detailed designs for any required software customizations
- ☐ Set up BPM to support end-to-end processes



Migration

- ☐ Prepare and cleanse your data for migration to Lbitt
- ☐ Perform migration using data mapping templates



Training

- ☐ Develop Standard Operating Procedure (SOP) documents
- ☐ Hands-on testing and training of key users in accordance with the SOPs



Go-Live

- ☐ Lbitt will be available to assist when you go live
- ☐ On-going activities - Any remaining needed enhancements or added functionality will be addressed



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www.lbitt.com

priority@lbitt.com

